

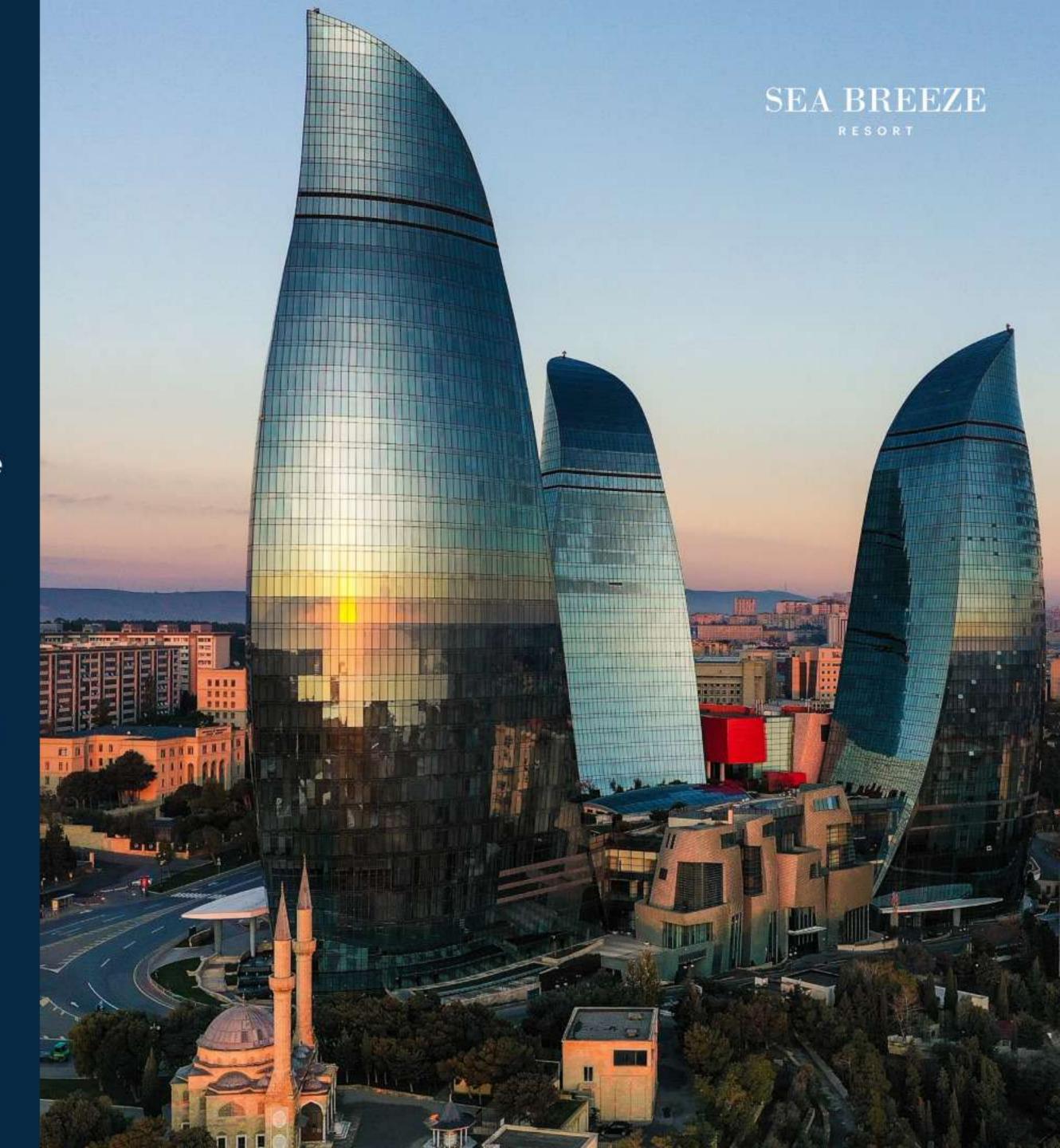
SEA BREEZE INVESTING IN THE FUTURE

AZERBAIJAN THE LAND OF FIRE

Azerbaijan is one of the oldest cultural centers in the world.

Today, it is a secular republic with well-developed infrastructure and ranks among the leading countries in the Caucasus in terms of the advancement of its state institutions. Azerbaijan continues to develop steadily, investing a significant portion of its budget into the growth of sports, education, tourism, and transportation sectors.

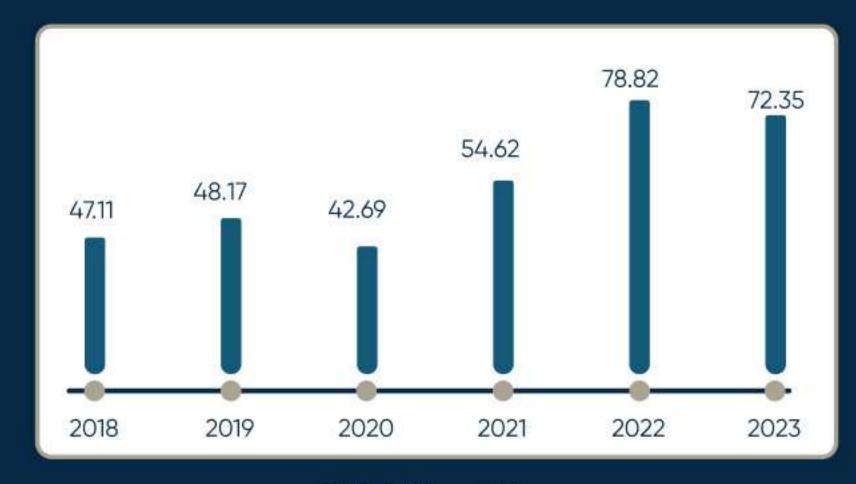
As an independent state, the Republic of Azerbaijan is a member of numerous international organizations, including the UN, OSCE, Council of Europe, Organization of Islamic Cooperation, CIS, and many others. It is also one of the founding members of the regional GUAM organization.



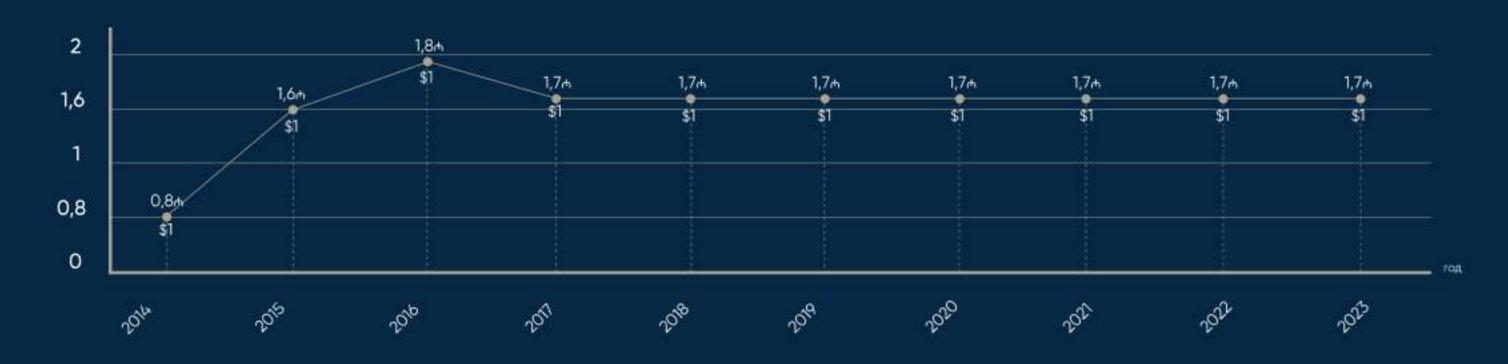
ECONOMY MAIN INDICATORS OF AZERBAIJAN

The economy of Azerbaijan is stable and shows a consistent average growth +2% per year.

Since 2017, the dollar to manat exchange rate has been stable at 1.7 (\$1 = 1.7 AZN) The forecast for the period 2024-2027 foresees the preservation of the exchange rate at the same level.



GDP, billion dollars



Stable exchange rate AZN/USD



Income of the population 2023



Population

AZERBAIJAN IN WORLD RANKINGS

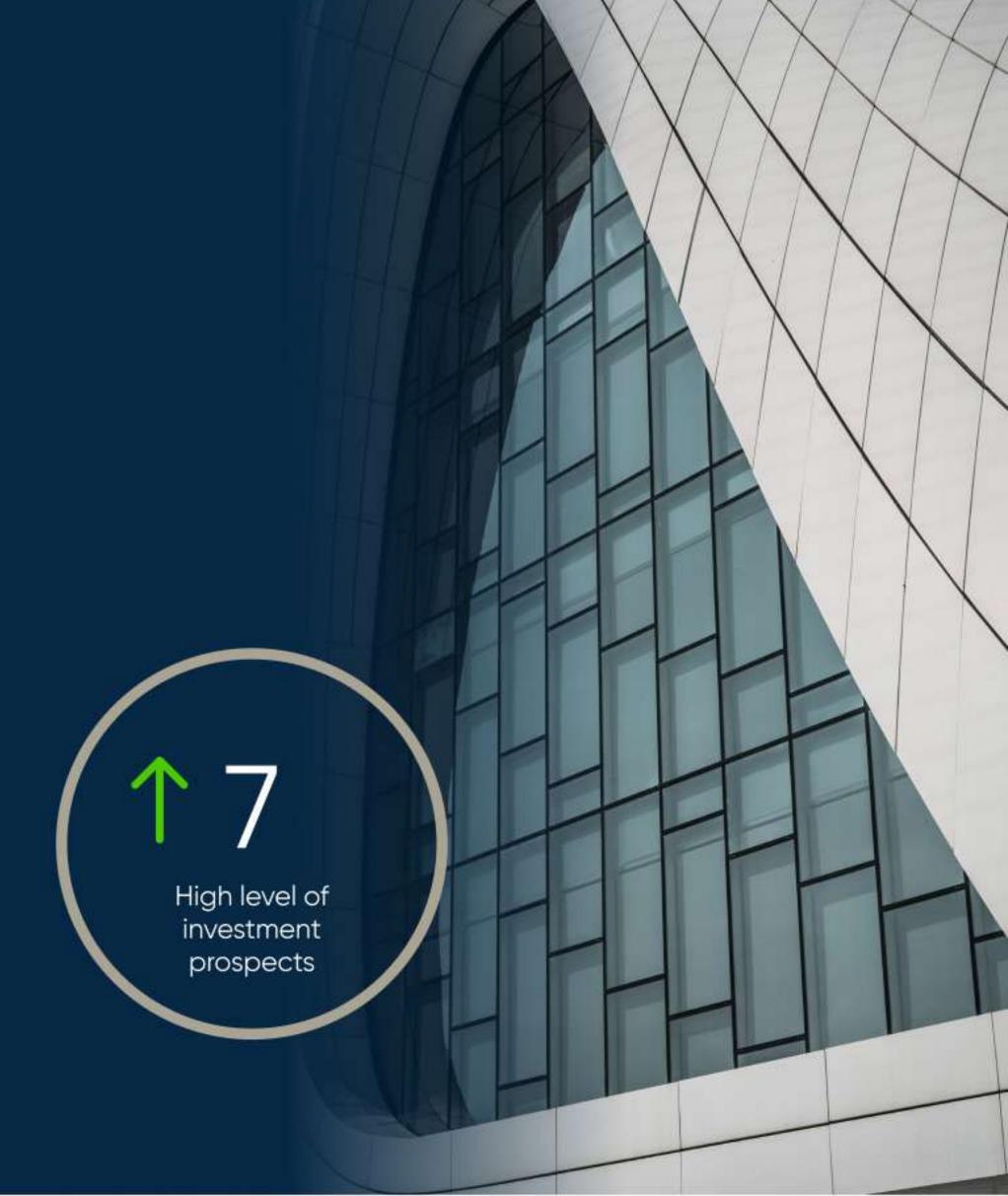
According to the results of the world ranking Doing Business, Azerbaijan ranks 34th among 191 countries. Azerbaijan also ranked third in terms of Ease of Hiring Foreign Labor and ninth in terms of Time to Start a Business.

According to the FDI Intelligence rating (Financial Times), which assesses the level of investment prospects, Azerbaijan took 7th place in 2024









SEA BREEZE

INVESTMENT ATTRACTIVENESS OF AZERBAIJAN

Azerbaijan retains its high investment attractiveness. Globally known companies invest in the country



Tourism Flow Growth



Low property and property sale taxes



Rapid economic growth



Residence permit



Secular State



Global brands

GLOBAL COMPANIES



















SEA BREEZE

















INVESTMENT IN REAL ESTATE FOR FOREIGN CITIZENS



Availability of purchase



Possibility to obtain a residence permit (from \$59,000)



No tax on acquisition



Registration of ownership rights to real estate



Low sales tax



Purchase by instalments



Low tax on ownership





INVESTMENT IN REAL ESTATE IN COMPARISON WITH FOREIGN MARKETS

The minimum threshold for obtaining a residence permit



Turkey from \$200 000



Azerbaijan from \$59 000



from €400 000

The minimum lot price in premium projects



UAE from \$380 000



without fit out: from \$90 000 with fit out: from \$115 000

SEA BREEZE

BAKU AS A NEW TOURIST HUB





- 25 km+ Boulevard
- 50+ historical monuments
- 30+ museums
- Global brands of fashion houses, restaurants, hotels
- Active recreation and entertainment areas
- Resort areas and beaches

SEA BREEZE RESORT

Sea Breeze Resort is a 500-hectare resort and residential complex located on the picturesque coast of the Caspian Sea, featuring a unique, self-contained infrastructure:

- International and local hotel brands
- Beach Club
- Water Park
- Yacht Pier
- Bars, restaurants, and food courts
- Event Hall
- Shopping and entertainment complexes
- SPA & Wellness centers
- Fitness centers
- Sports fields and surfing academy
- Kids' zones and playgrounds
- School and kindergarten
- Art Center
- 24/7 Market
- Rescue and medical services
- 24-hour reception service

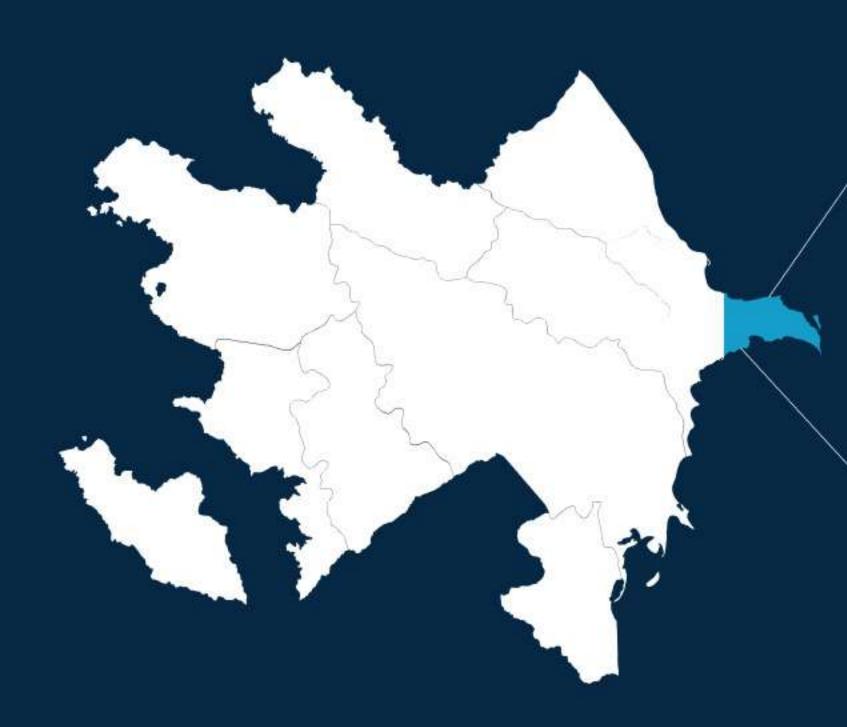


LOCATION SEA BREEZE

SEA BREEZE

New highway – new opportunities.

Thanks to the opening of the Beyukshor– Pirshagi highway, the drive from downtown Baku to Sea Breeze Resort now takes just 22 minutes.







SEA BREEZE FUTURE 1600 HA



Landscaping

The Sea Breeze area is becoming greener and more picturesque every day



SMALL PLANTS 3 000 000 plants



OLIVE TREES 4 000 trees



PALMS 1000 species



MEDIUM-SIZED TREES 70 000 trees



Transport optimization

Transition to golf cart transportation services and reduction of the number of cars in the Sea Breeze area



Sports and spiritual development



Master classes from famous athletes



Rehabilitation procedures









Labor resources

Number of employees in 2018 - 350 Number of employees in 2025 - 7000+



Everything for children

Everything here is thought out for children: from exciting entertainment to high-quality educational institutions. We create a space where every moment brings joy and benefit, ensuring harmonious development and learning



Alternative energy

We install solar panels and strive to significantly increase the share of alternative energy to ensure a sustainable and environmentally friendly future



Coastal area

The coastal zone with a length of more than 7 km is constantly cleaned and improved



SEA BREEZE TODAY AND THE DYNAMICS OF DEVELOPMENT

Today

350 ha +
Territory

40 +
Real estate

projects

17 000 + Residents

3 mln m² +
Built objects

Near-term prospects

500 ha +
Territory

55 +
Real estate
projects

115 000 + Residents

5 mln m² +
Built objects

ECOSYSTEM

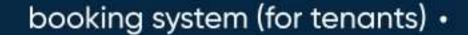




Sea Breeze application



- your main guide
- information about facilities on the territory of Sea Breeze Resort
- purchase of tickets to the Beach Club
- reservation of sports grounds
- purchase of a membership to a gym or health center
- purchase tickets for all events



- property management system (rental)
 - check-in/check-out control, etc •
- regular financial reporting on your property (analytics, proposals, forecasts, etc.)
 - transaction security guarantees.
 - system transparency.



Sea Breeze Booking



ADVANTAGES OF INVESTING IN SEA BREEZE REAL ESTATE



When investing in Sea Breeze real estate, payment can be made in various currencies:

- azerbaijani manat
- russian ruble
- euro
- us dollar
- yuan

Return on investment





From the airport to Sea Breeze – 15 minutes

From the city center to Sea Breeze — 22 minutes



SEA BREEZE



SEA BREEZE

SALES OFFICES IN 6 COUNTRIES AND 7 CITIES

Operating sales offices











New sales offices coming soon







SUCCESSFUL SALES RESULT



100%

ready objects

100%

Sold out

Sold

6 000 +

units

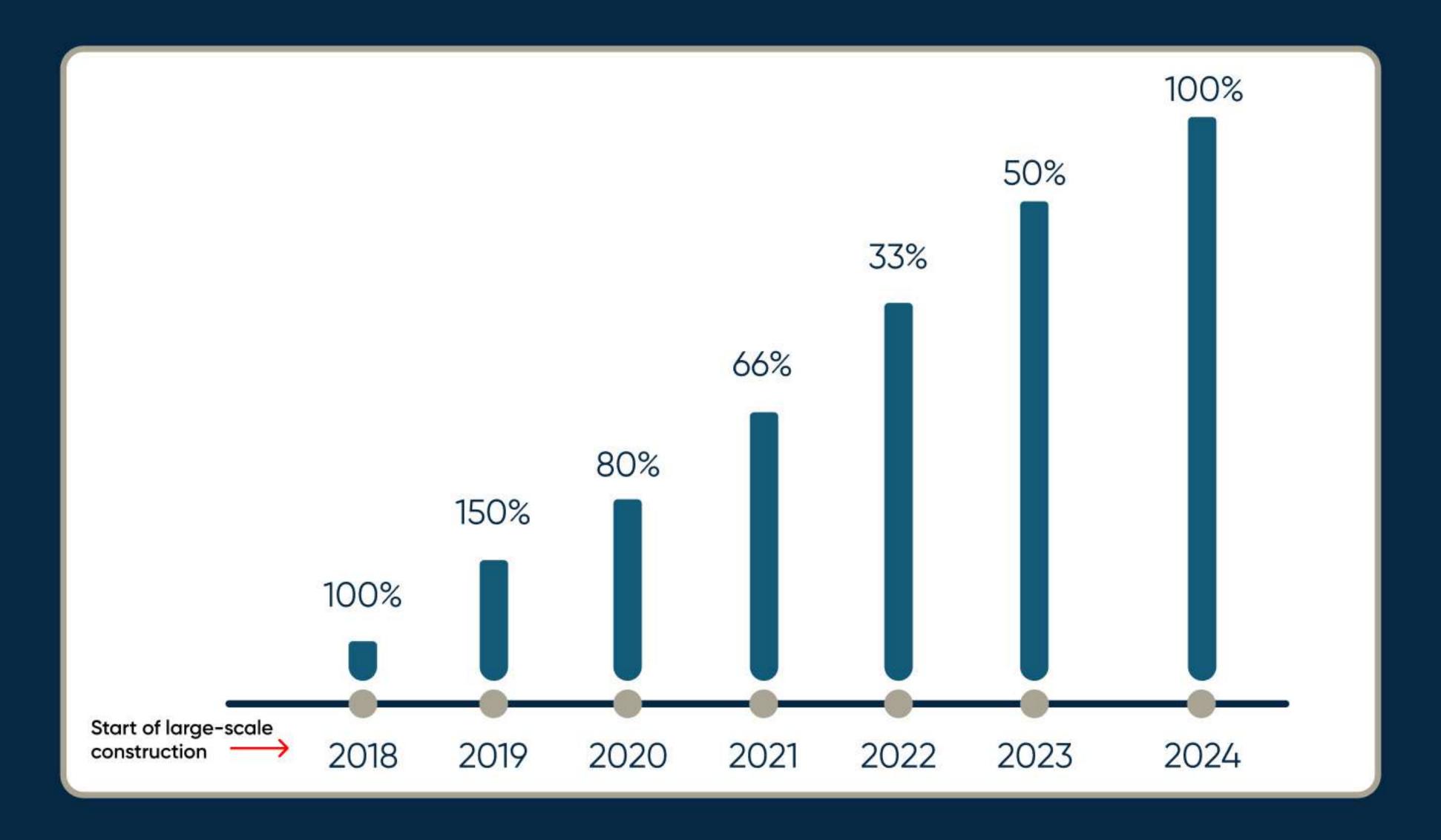
Average sales ratio

8,5

Units per day

SALES DYNAMICS*





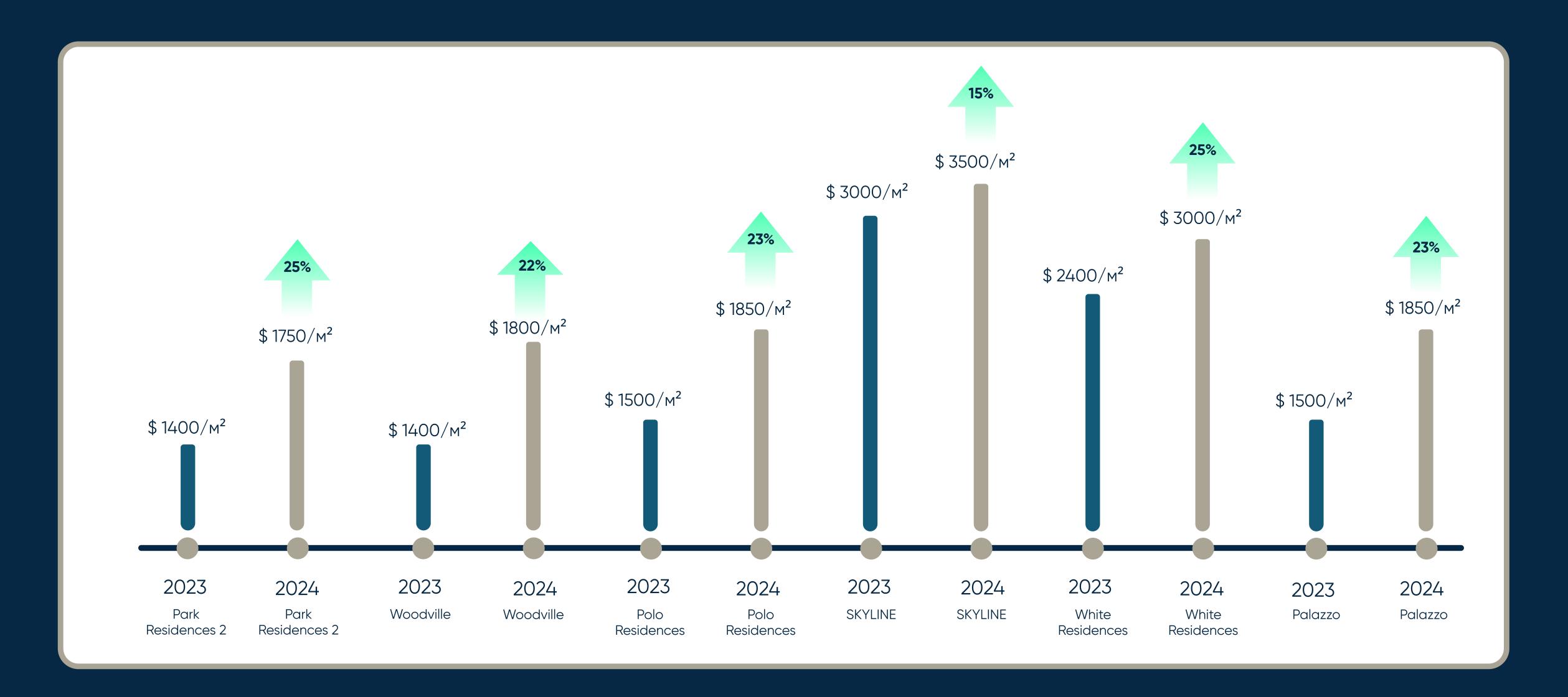
^{*}Sales growth indicators from the previous year





PRICE INCREASE 2023-2024





INCOME ON THE EXAMPLE OF ONE APARTMENT

Area of apartments:

50 sq.m

Apartment price:

\$2 500 per sq.m / \$ 125 000

Average rent per month per season:

\$3000

Average monthly rent out of season:

\$1200

Operating expenses, taxes:

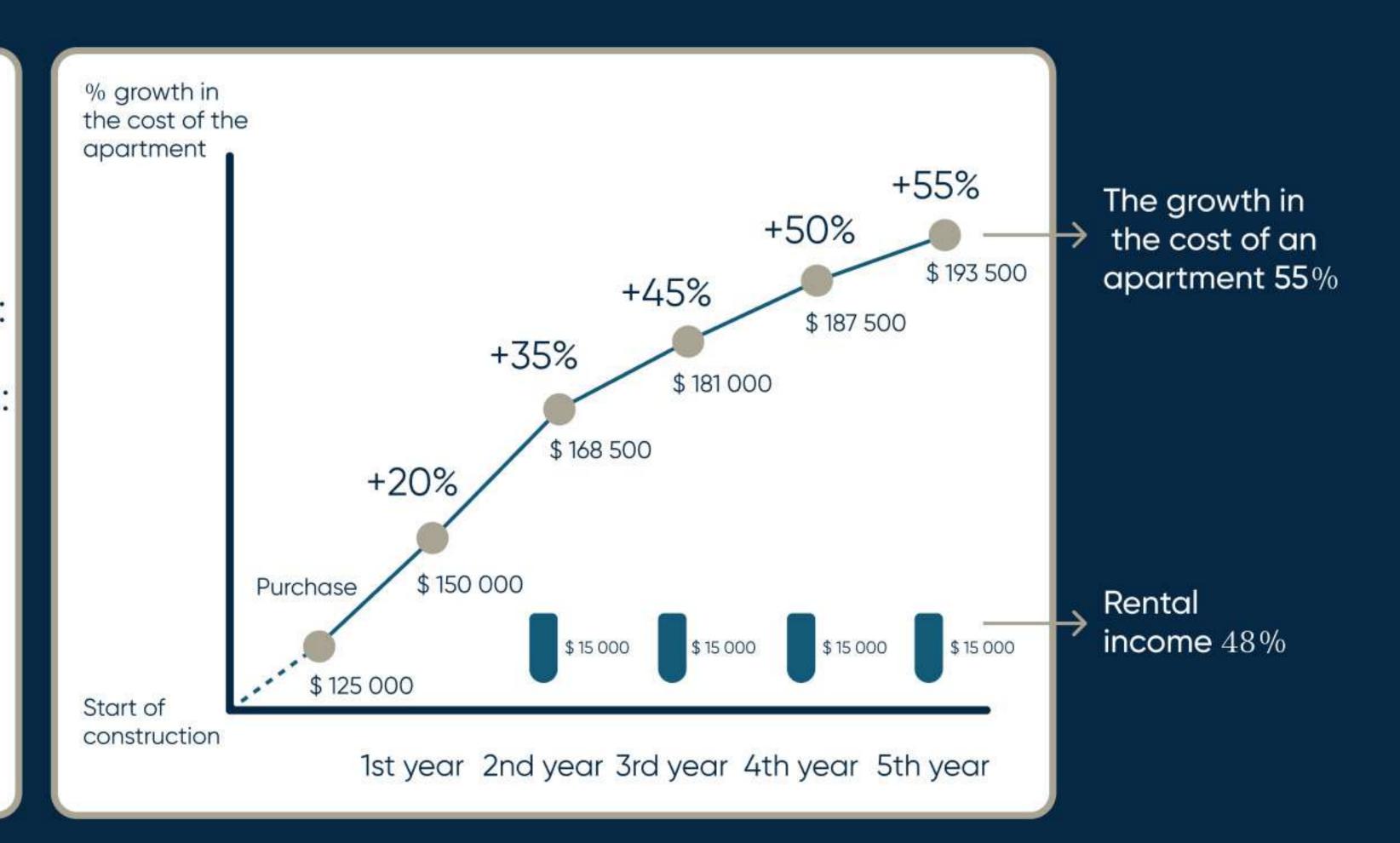
30%

% return over 5 years:

From rent - 48%

From the growth of the cost - 55%

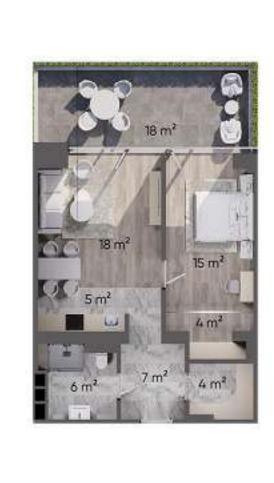
Total: \$ 128 500 - 103%



SALES STATISTICS BY NUMBER OF ROOMS

The average area of a lot sold is 82 sq.m.









Studios 40-60 sq.m. 40%

1 bedroom 70-95 sq.m. 38%

2+ bedrooms from 100 sq.m. 10%

Private villas from 200 sq.m. 12%

CUSTOMER SEGMENTATION





37% Men or 35 - 45

23% Men or 45 - 55

15%

Women от 40 - 50

10% Men or 55 - 65

Men от 25 - 35

Women от 50 - 60

Women от 25 - 40



STATISTICS BY COUNTRY

Russia (8%)

Uzbekistan

勴

Moldova

Belarus

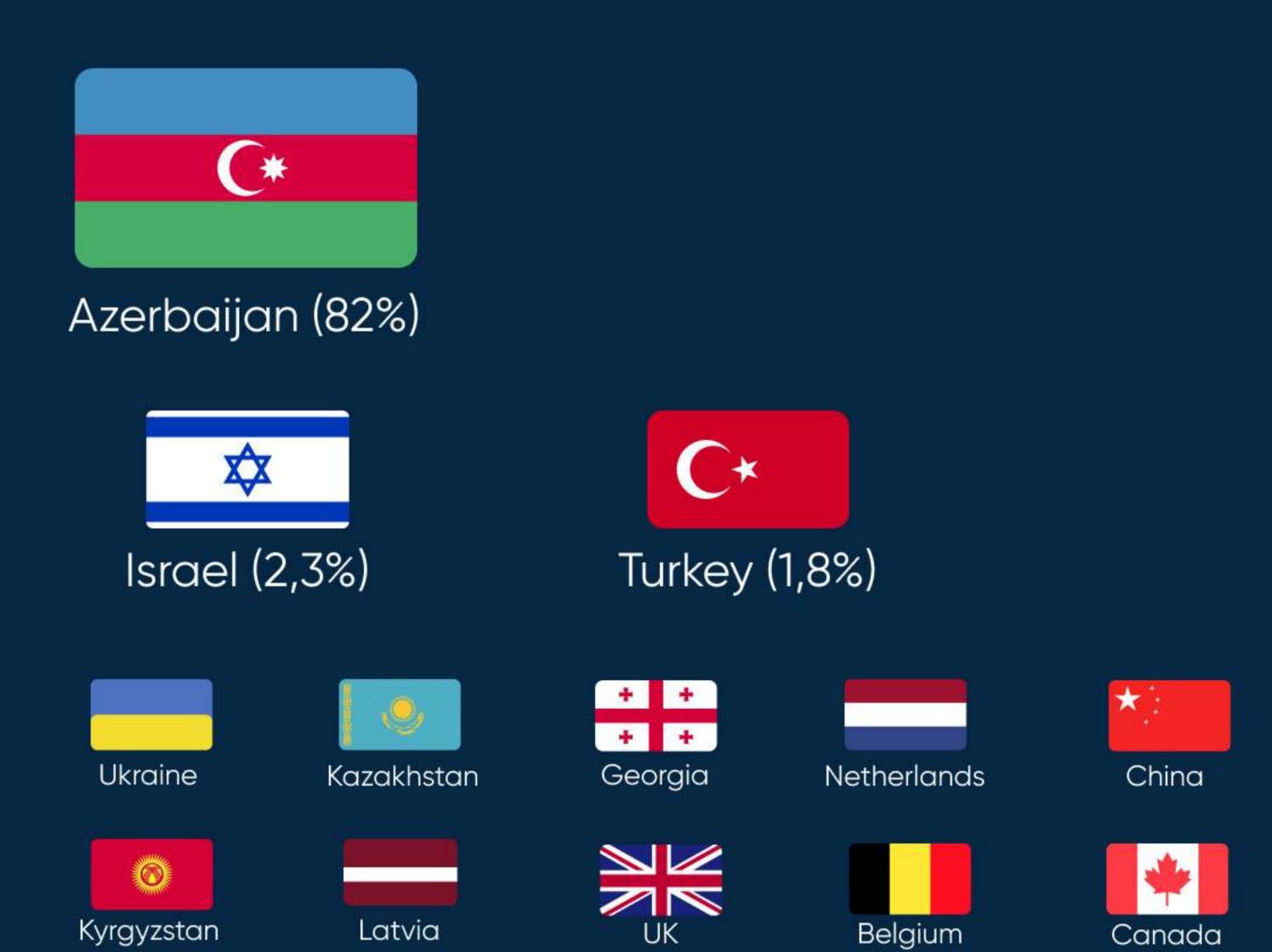
USA

(U)

Iran

Germany





WHY INVESTORS CHOOSE SEA BREEZE

- One of the most competitive in the CIS market
- The project has no alternatives in the Azerbaijani market
- Significant role in the tourism sector of the country
- The planned area is more than 500 hectares, rapid construction and improvement of the territory
- Special package offers for investors, including development options
- A wide range of housing formats from 40 m² to 1500 m²: apartments, townhouses, villas; there are options without and with renovation, and even turnkey
- Management company services
- The average annual growth in the value of assets is 15 35%
- Turnkey rental business passive income with a payback from 8% per year
- The possibility of obtaining a residence permit when registering real estate (from \$59 000)

INVESTMENT OPTIONS



We offer 2 main investment options:

B2C

- Acquisition of an asset portfolio in Sea Breeze construction projects
- Three asset portfolio formats are offered:
 - purchase of a pool of lots in various projects
 - purchase of a floor(s) in a project
 - purchase of a building in a project
- Option of subsequent reinvestment of proceeds in new real estate projects

B₂B

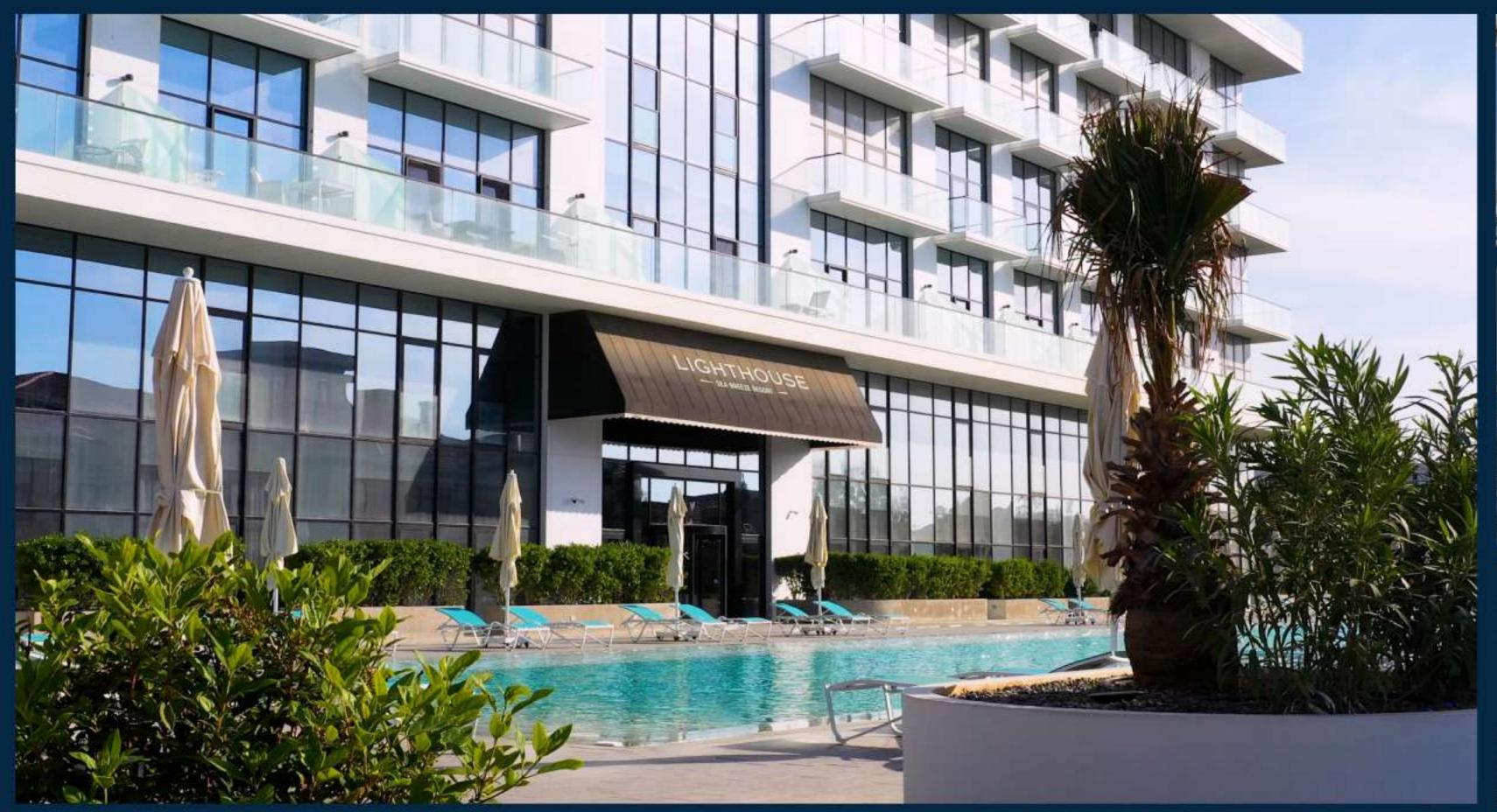
- Acquisition of land to implement own projects
- Acquisition of land to implement one of the proposed projects by Sea Breeze
- Project implementation in partnership with Sea Breeze



COMPLETED PROJECTS

LIGHTHOUSE

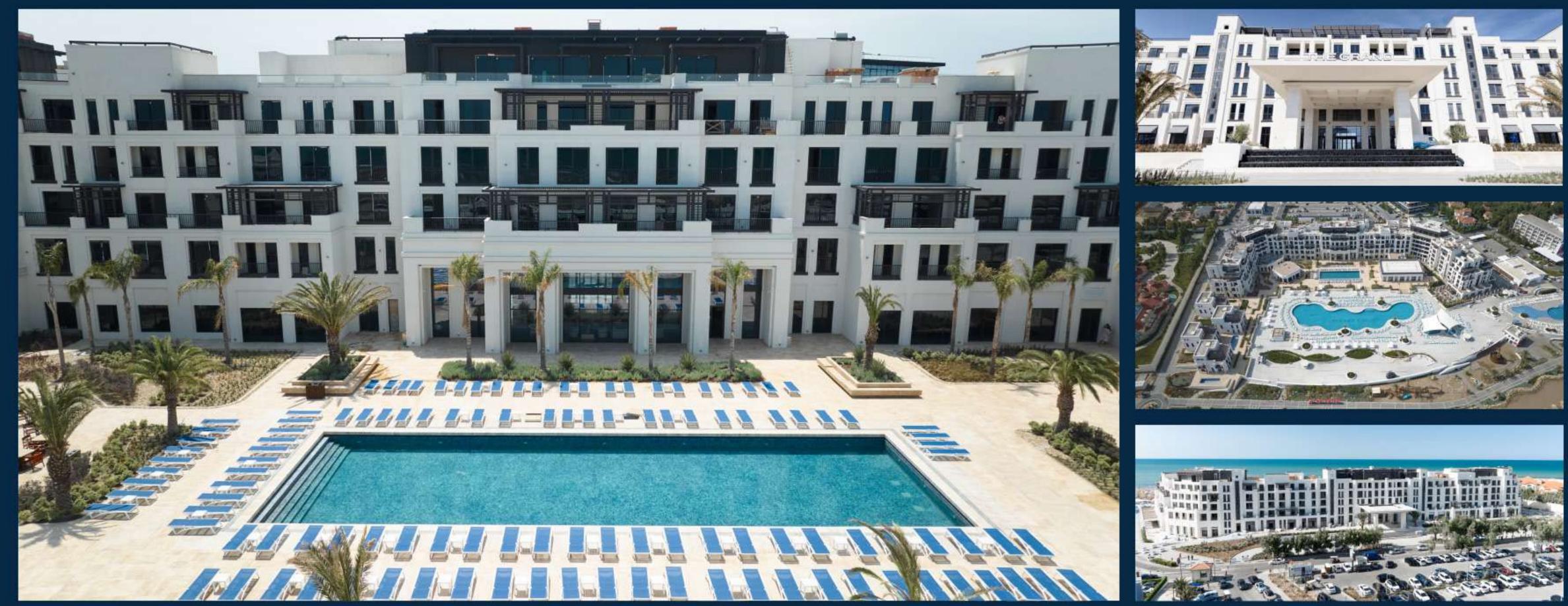




























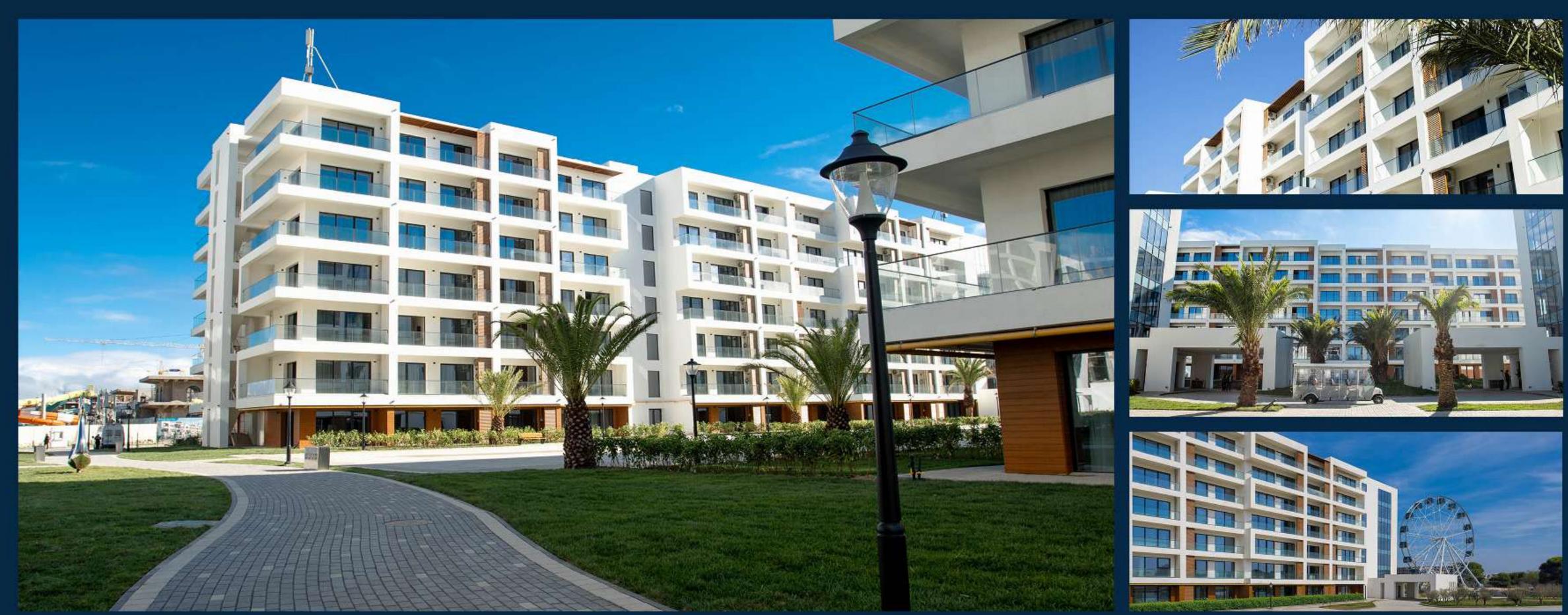






PARK RESIDENCES 2





















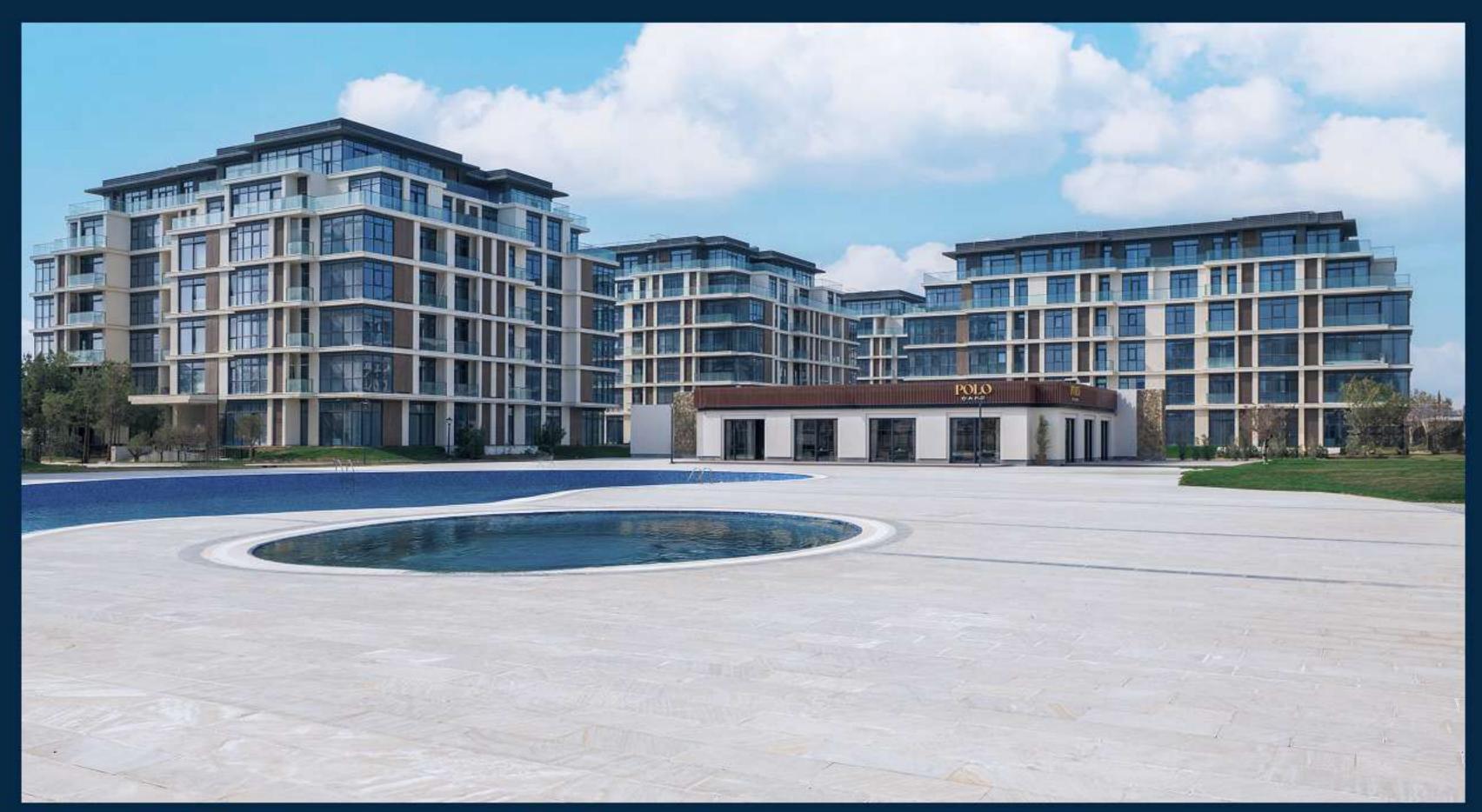






POLO RESIDENCES













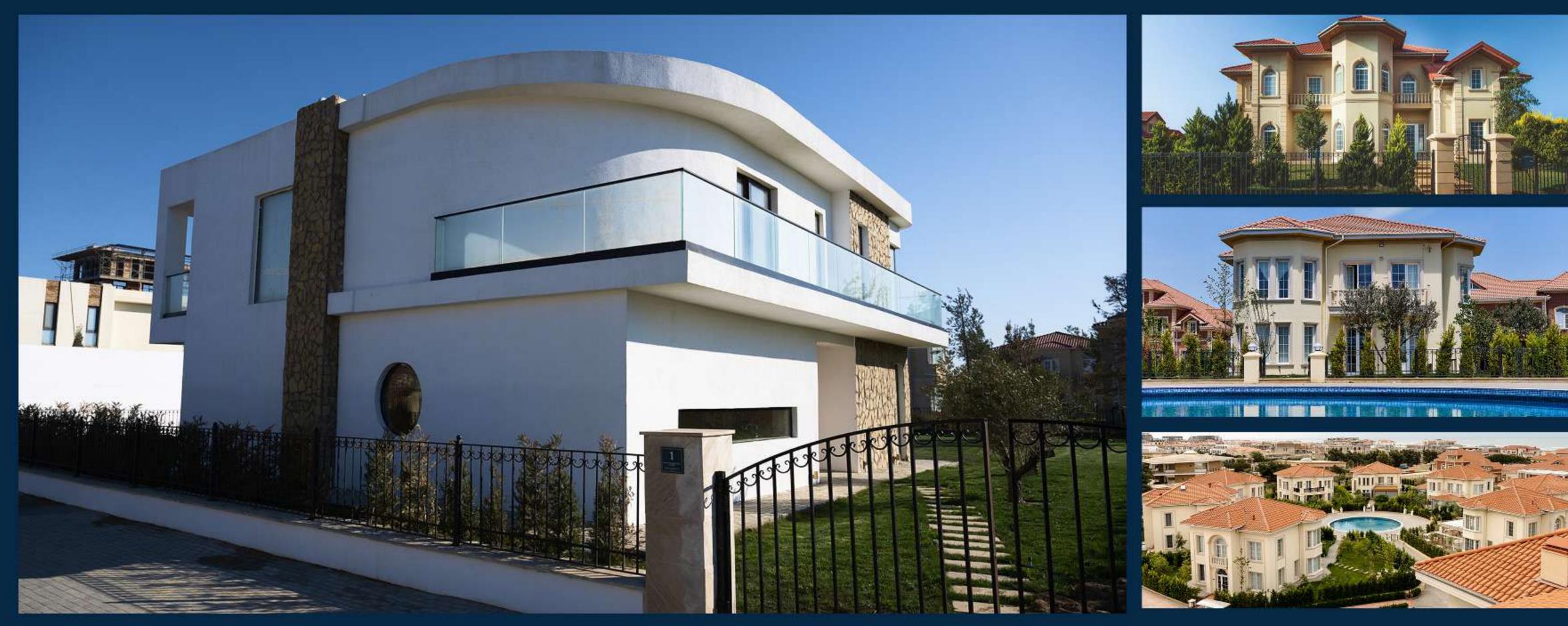


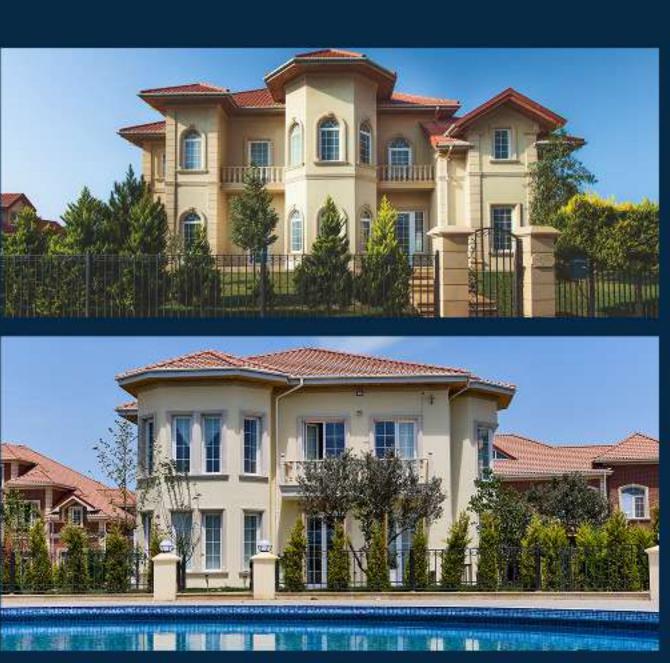




PRIVATE VILLAS





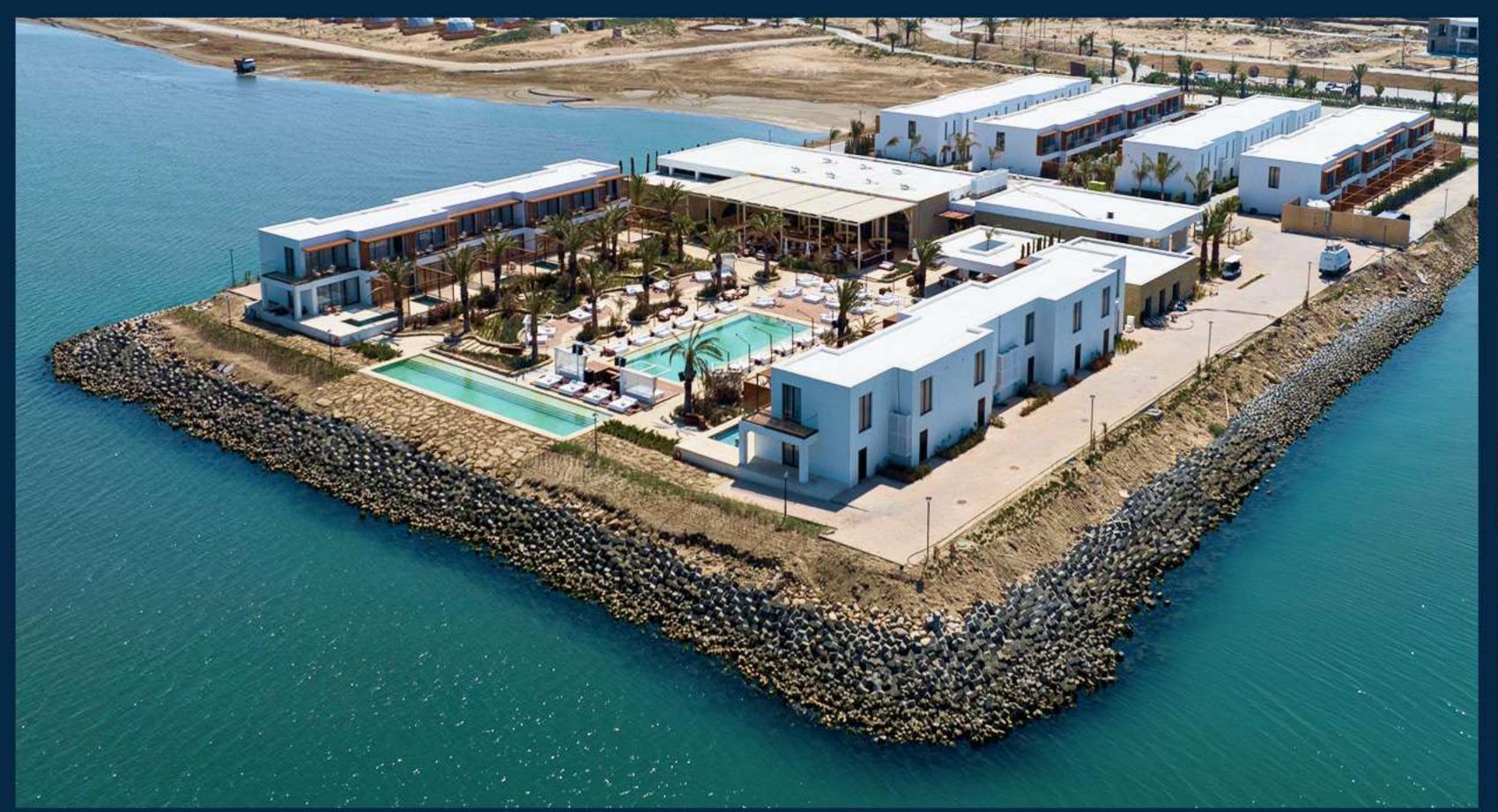




NIKKI BEACH













SCHOOL & KINDERGARTEN



















MEDICAL CENTER











BUSINESS CENTER











50+ CAFES, BARS AND RESTAURANTS



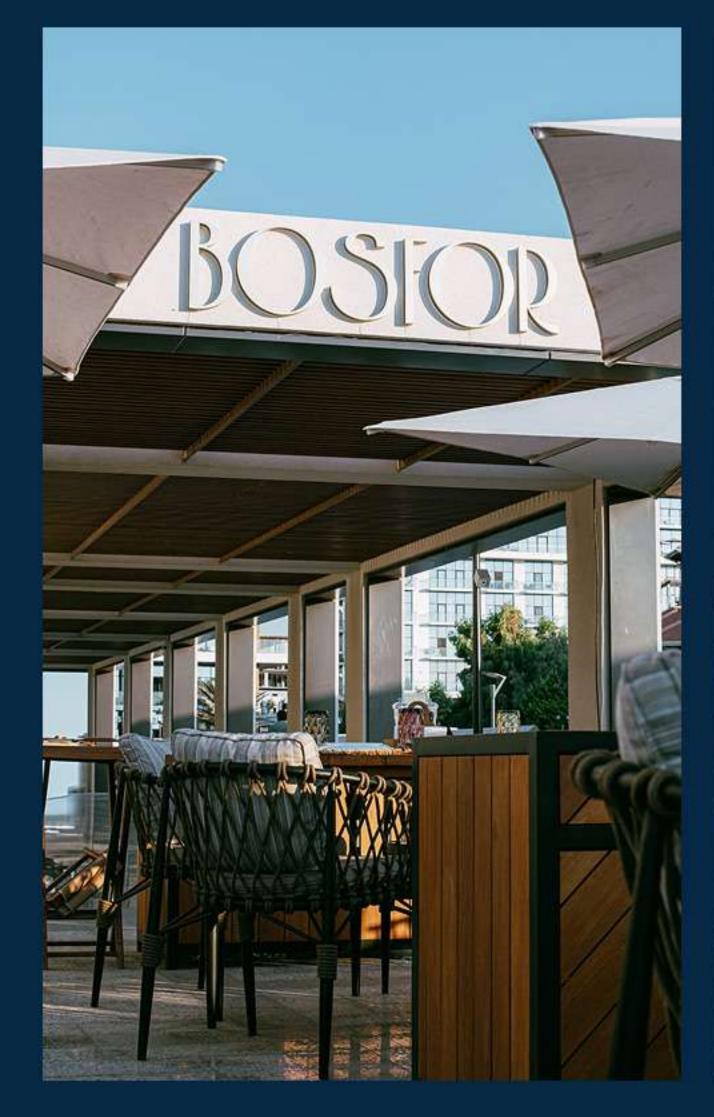






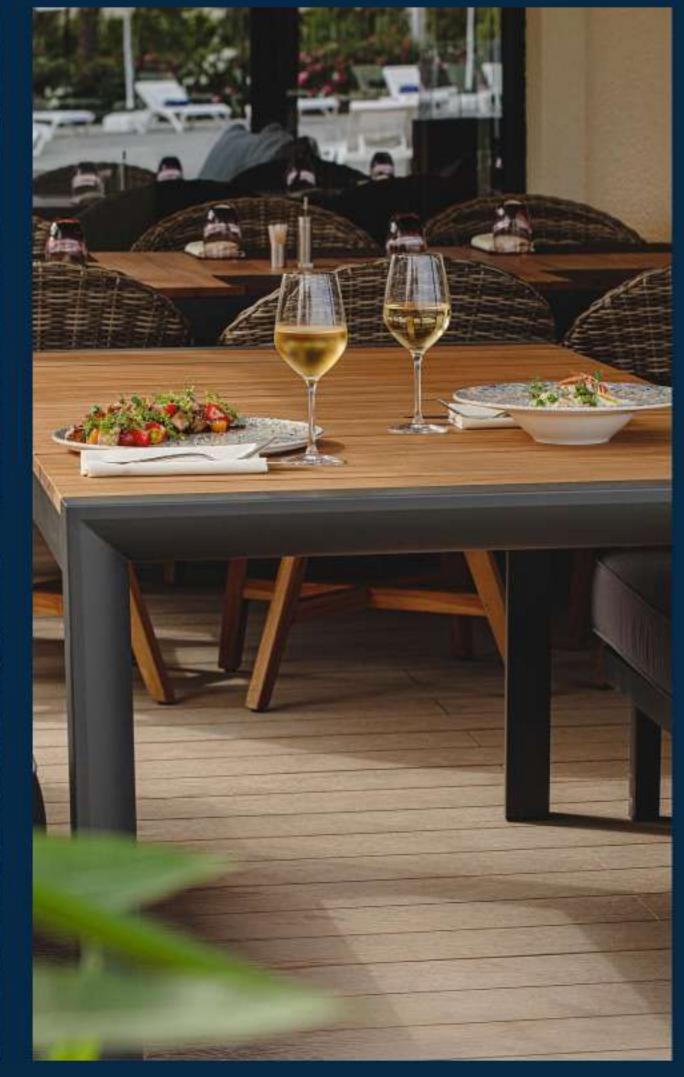


SEA BREEZE











ONGOING AND PLANNED PROJECTS

LIGHTHOUSE 2

SEA BREEZE









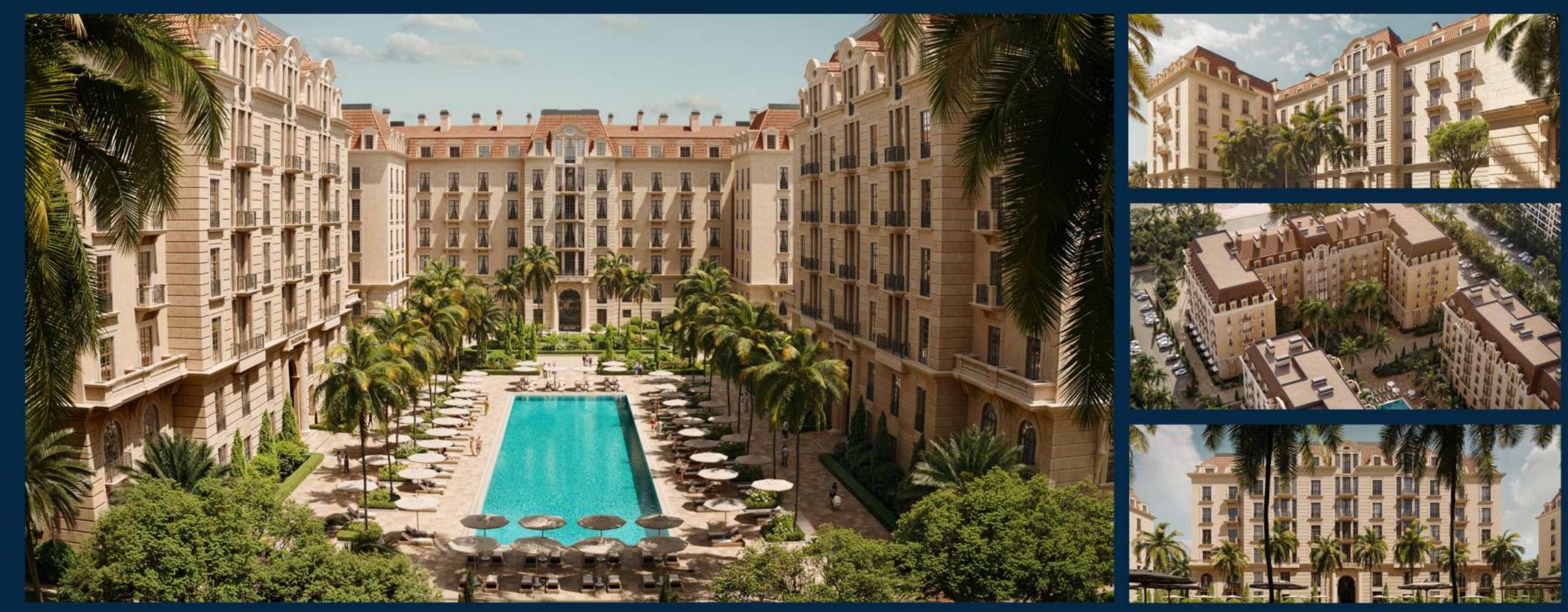
PARK RESIDENCES 3







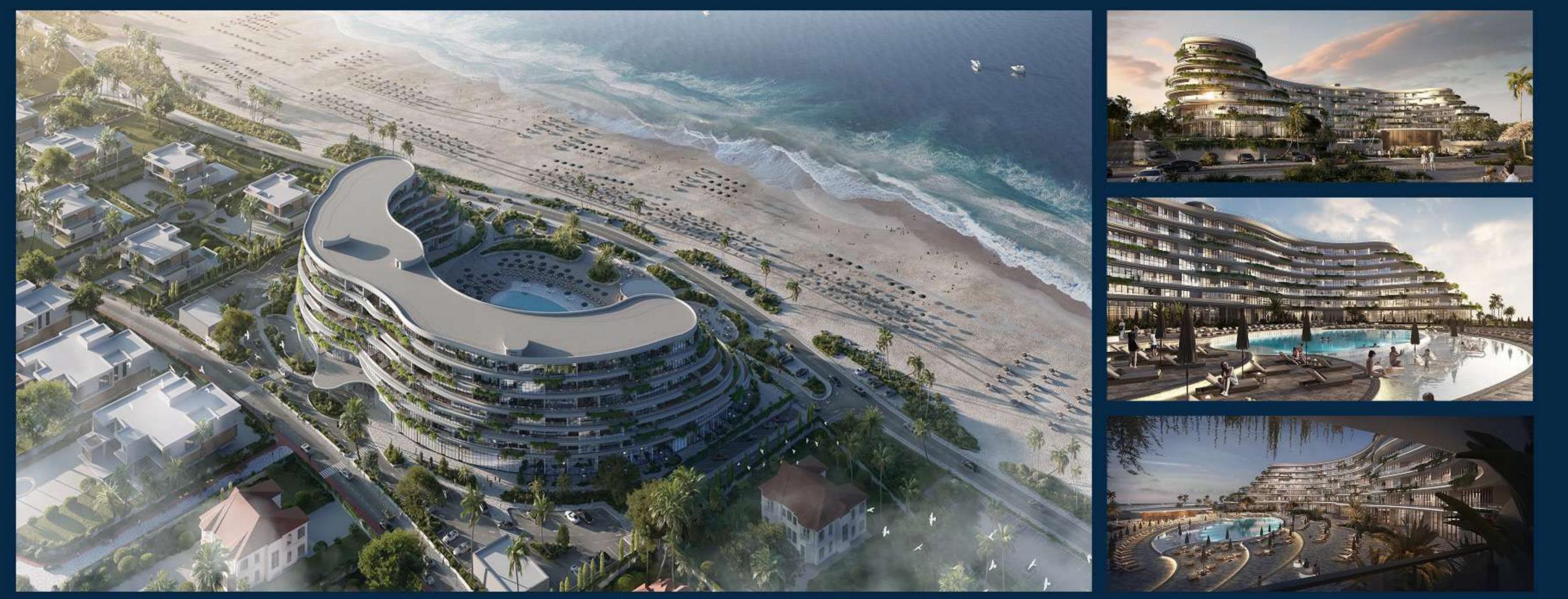


















CASPIAN DREAM LINER

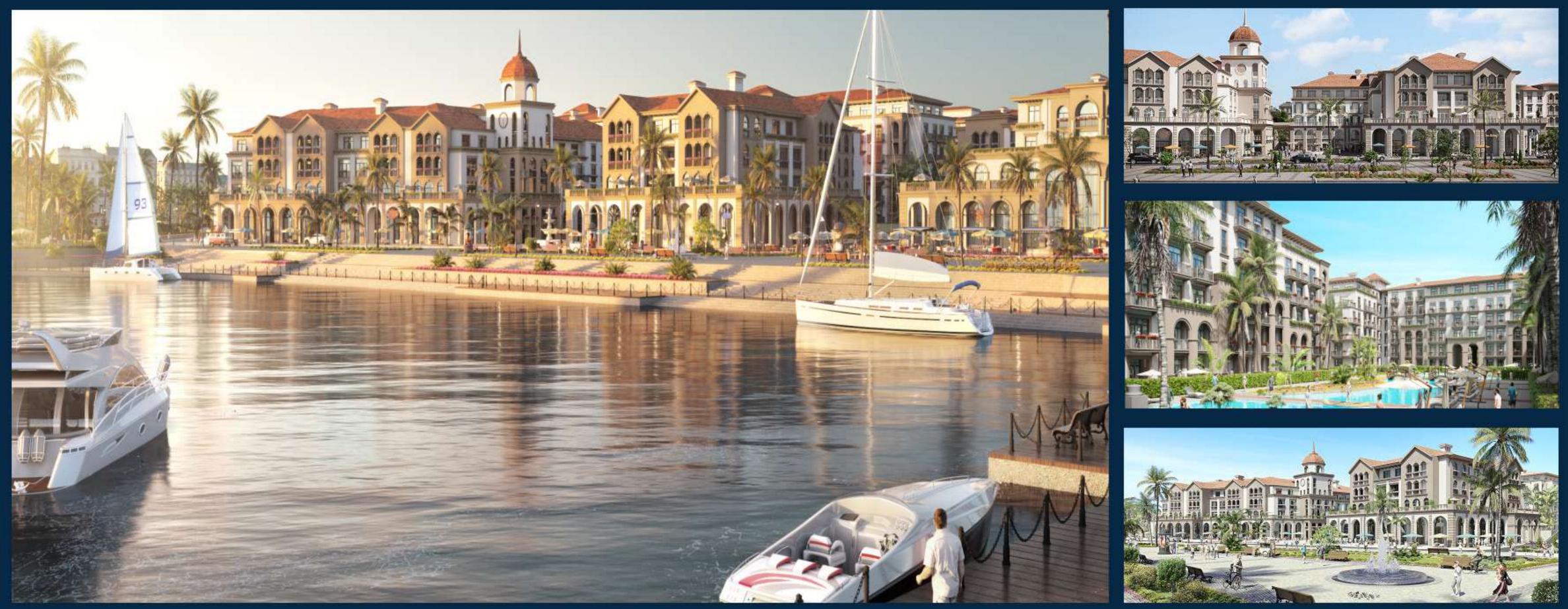








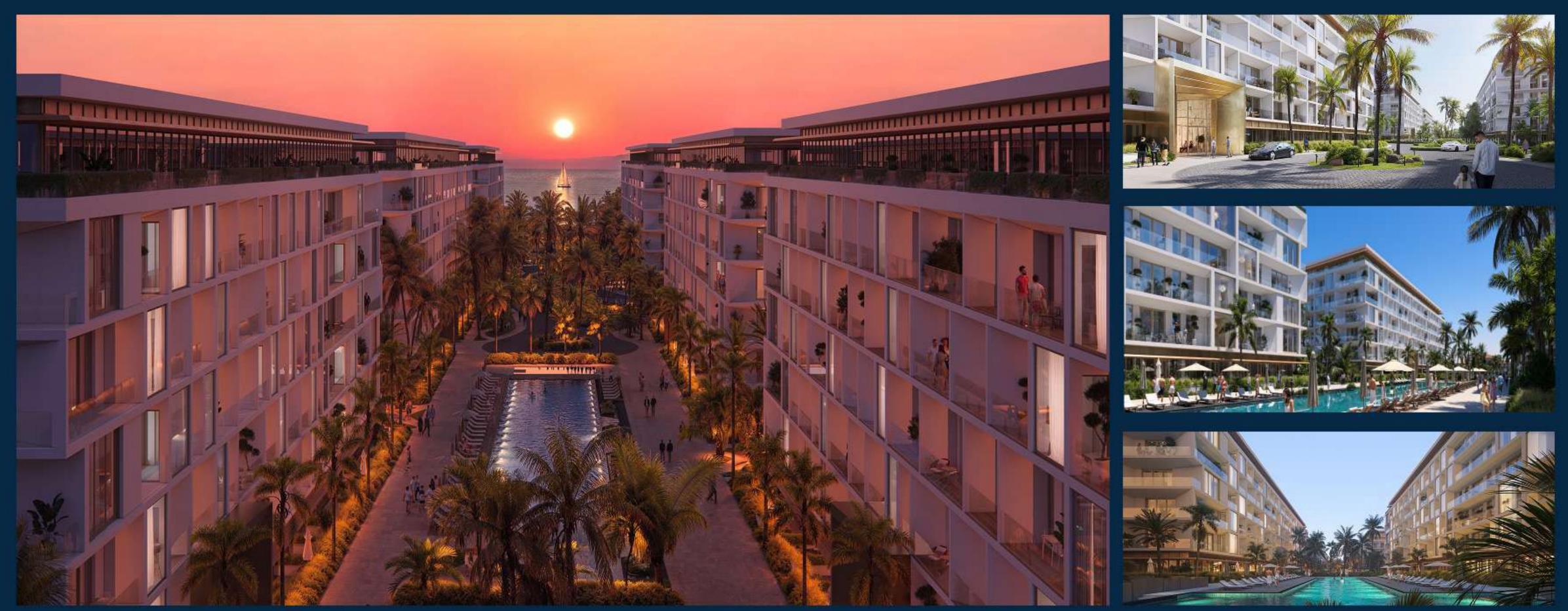


























GARDENS RESIDENCES



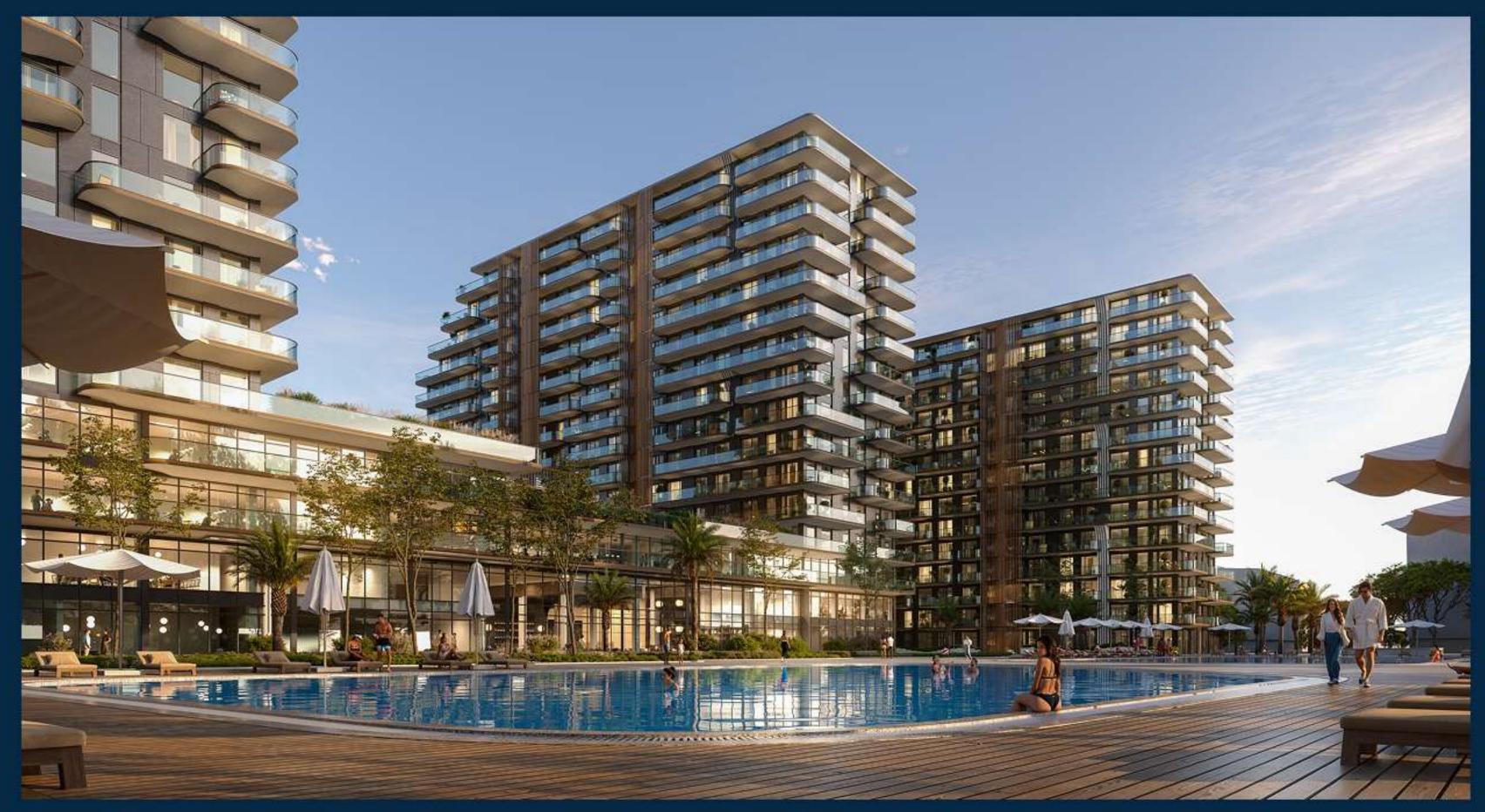


















ARABIAN RANCHES











YES APARTMENTS



















HARBOUR RESIDENCE











PARK RESIDENCES 4





















MIAMI RESIDENCE













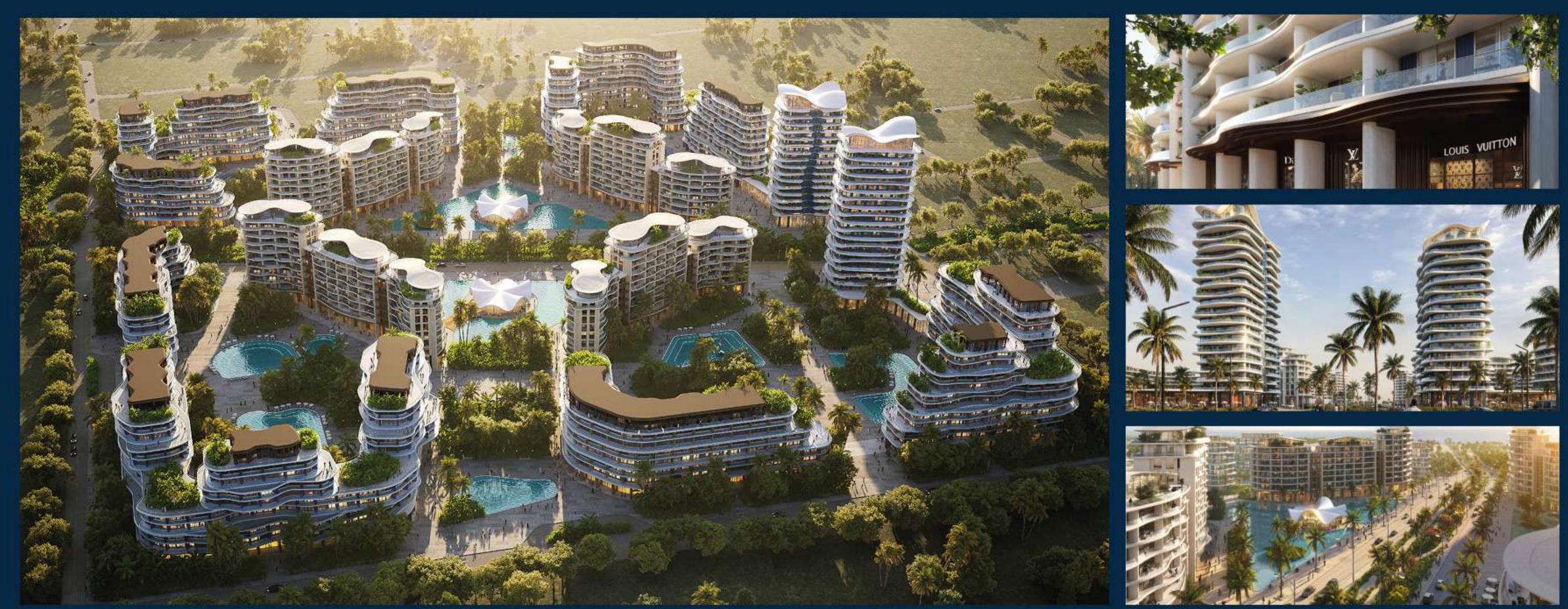






BLUE WATERS

SEA BREEZE RESORT







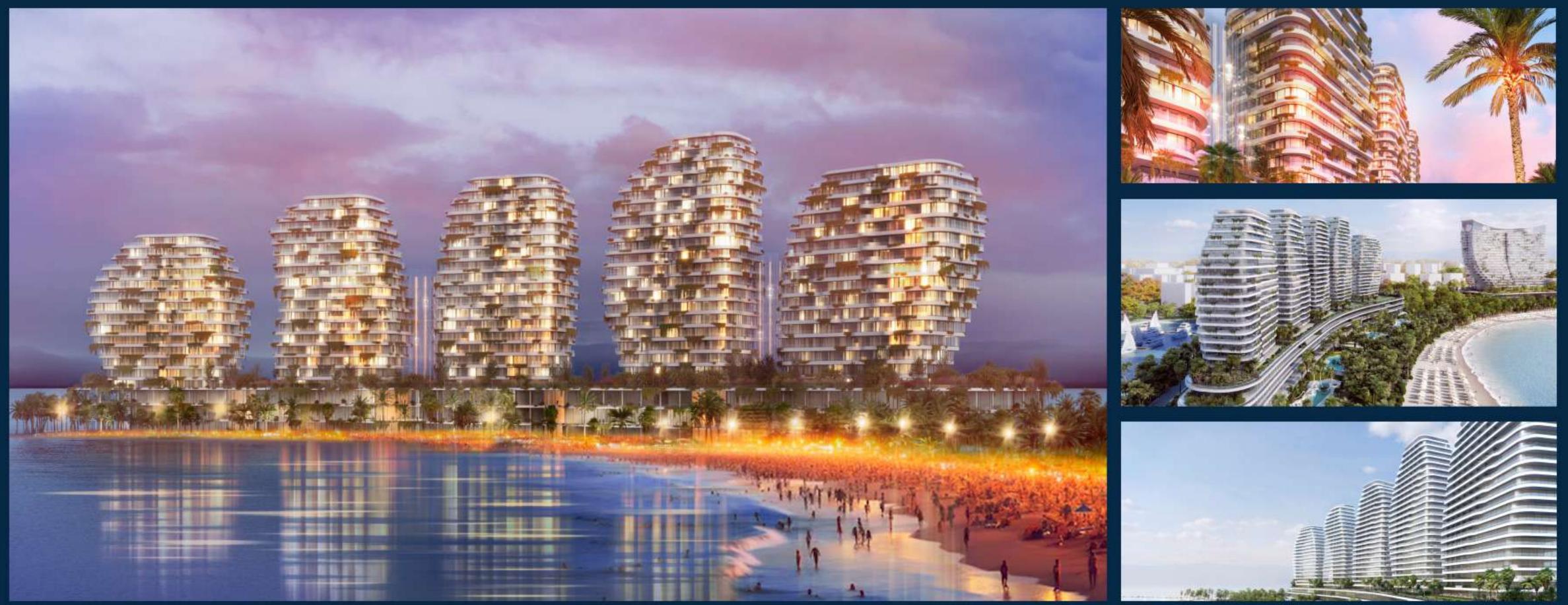


FIVE STONES















RADISSON BLU













VENETIAN HARBOUR





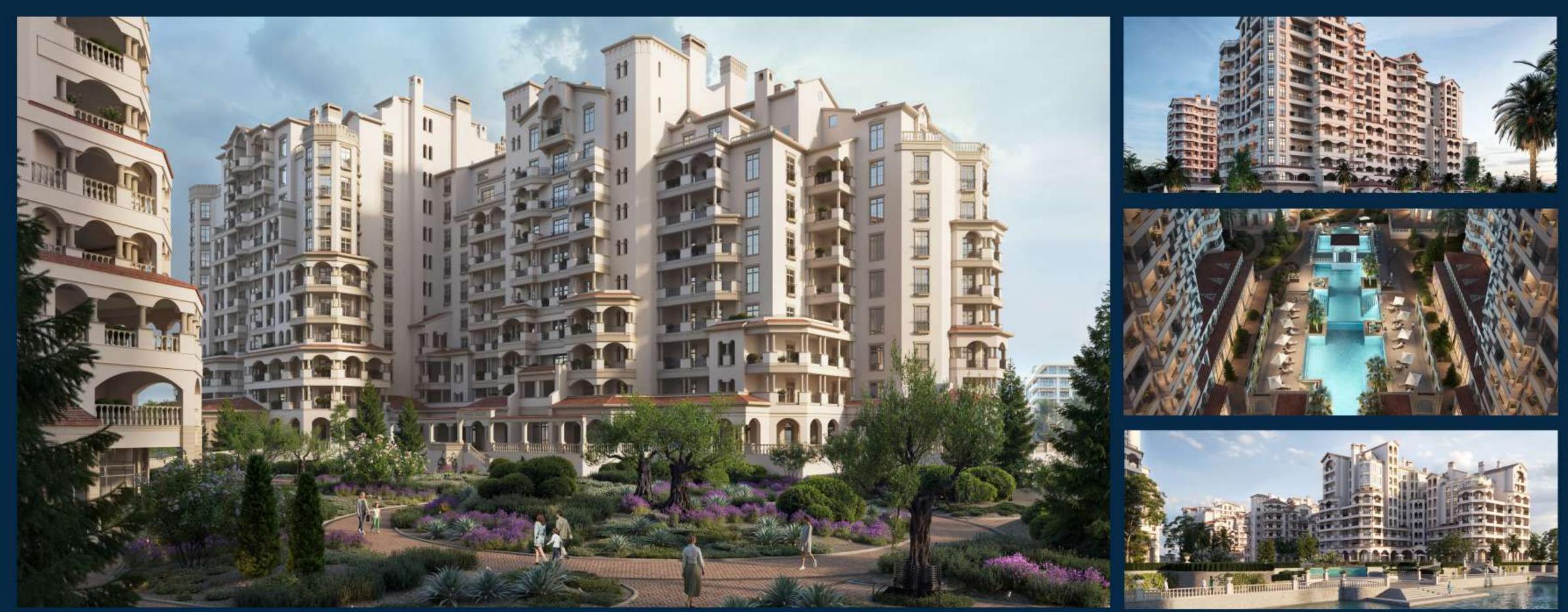






FISHER ISLAND

SEA BREEZE RESORT









LANSERHOF















BE A PART OF SEA BREEZE — AND SEA BREEZE WILL BECOME A PART OF YOU!

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Kutuzov avenue 1/7, Moscow, Russia Yefremova Street, 10к4/4c1, Moscow, Russia Novorizhskoe highway, Estate Mall, Moscow, Russia Nardaran settlement, Baku, Azerbaijan